

| | | | | |
|---|--|--|------------|-----------|
| 1 | Name of Listed Entity | JMG CORPORATION LIMITED | | |
| 2 | Scrip Code/Name of Scrip/Class of Security | 523712, JMG CORPORATION LTD.,EQUITY | | |
| 3 | Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c) | Quarter ended/ Allotment or extinguishment | | |
| | a) If under 31(1)(b) then indicate the report for Quarter ending | 31.12.2019 | | |
| | b) If under 31(1)(c) then indicate date of allotment/extinguishment | | | |
| 4 | Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:- | | | |
| | S.No. | Particulars | Yes | No |
| | | Whether the Listed Entity has issued any partly paid up shares? | - | No |
| | | Whether the Listed Entity has issued any Convertible Securities or Warrants? | - | No |
| | | Whether the Listed Entity has any shares against which depository receipts are issued? | - | No |
| | | Whether the Listed Entity has any shares in locked-in? | - | No |
| | | Whether any shares held by promoters are pledge or otherwise encumbered? | - | No |
| * If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities. | | | | |

For JMG Corporation Limited


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Table I - Summary Statement holding of specified securities

| Category | Category of shareholder | Nos. of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares | | Number of Locked in shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form | |
|----------|---------------------------------------|----------------------|---|--|--|------------------------|---|--|-------|----------|--|--|----------------------------|---------|--|---------|---|---------------------------------|
| | | | | | | | | No. of Voting Rights | | | | | Total as a % (A+B+C) | No. (a) | As a % of total shares held (b) | No. (a) | | As a % of total shares held (b) |
| | | | | | | | | Class | Class | Total | | | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) = (IV)+(V)+(VI) | (VIII) As a % of (A+B+C2) | (IX) | | | (X) | (XI) = (VII)+(X) As a % of (A+B+C2) | (XII) | | (XIII) | | (XIV) | |
| (A) | Promoter & Promoter Group | 1 | 8480331 | N.A. | N.A. | 8480331 | 42.83 | EQUITY | | 8480331 | 42.83 | N.A. | N.A. | N.A. | | N.A. | | 8480331 |
| (B) | Public | 12683 | 11319669 | N.A. | N.A. | 11319669 | 57.17 | EQUITY | | 11319669 | 57.17 | N.A. | N.A. | N.A. | | N.A. | | 7666211 |
| (C) | Non-Promoter-None Public | N.A. | N.A. | N.A. | N.A. | N.A. | | | | | | N.A. | N.A. | N.A. | | N.A. | | |
| (C1) | Shares underlying DRs | N.A. | N.A. | N.A. | N.A. | N.A. | | | | | | N.A. | N.A. | N.A. | | N.A. | | |
| (C2) | Shares held by Employee Trusts | N.A. | N.A. | N.A. | N.A. | N.A. | | | | | | N.A. | N.A. | N.A. | | N.A. | | |
| | Total | 12684 | 19800000 | | | 19800000 | 100.00 | EQUITY | | 19800000 | 100.00 | | | | | | | 16146542 |

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Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Category & Name of shareholders | PAN | No. of Shareholders | No. of Fully paid up equity shares held | Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Total shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares | | Number of Locked in shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form | |
|---------------------------------|--|---------------------|---|-----------------------------------|--|------------------------|---|--|--------|-------|--|--|-------------------------------------|---------|--|---------|---|---------------------------------|
| | | | | | | | | No. of Voting Rights | | | | | Total as a % of Total Voting Rights | No. (a) | As a % of total shares held (b) | No. (a) | | As a % of total shares held (b) |
| | | | | | | | | Class | Class | Total | | | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) = (IV)+(V)+(VI) | (VIII) As a % of (A+B+C2) | (IX) | | | (X) | (XI)= (VII)+(X) As a % of (A+B+C2) | (XII) | | (XIII) | | (XIV) | |
| 1 Indian | | | | | | | | | | | | | | | | | | |
| (a) | Individuals/ Hindu undivided Family | | 1 | 8480331 | | | 8480331 | 42.83 | EQUITY | | 8480331 | 42.83 | | | | | | 8480331 |
| | ATUL KUMAR MISHRA | ADGPM5631C | | 8480331 | N.A. | N.A. | 8480331 | 42.83 | EQUITY | | 8480331 | 42.83 | N.A. | N.A. | N.A. | N.A. | N.A. | 8480331 |
| (b) | Central Government/ State Government | | | | | | | | | | | | | | | | | |
| | Names..... | | | | | | | | | | | | | | | | | |
| (c) | Financial Institutions/ Banks | | | | | | | | | | | | | | | | | |
| | Names..... | | | | | | | | | | | | | | | | | |
| (d) | Any other (SPECIFY) | | | | | | | | | | | | | | | | | |
| | Names..... | | | | | | | | | | | | | | | | | |
| | Sub. Total (A)(1) | | 1 | 8480331 | | | 8480331 | 42.83 | EQUITY | | 8480331 | 42.83 | N.A. | N.A. | N.A. | N.A. | N.A. | 8480331 |
| 2 Foreign | | | | | | | | | | | | | | | | | | |
| (a) | Individuals(Non- Resident individuals/ Foreign Individuals) | | | | | | | | | | | | | | | | | |
| | Names..... | | | | | | | | | | | | | | | | | |
| (b) | Government | | | | | | | | | | | | | | | | | |
| | Names..... | | | | | | | | | | | | | | | | | |
| (c) | Institutions | | | | | | | | | | | | | | | | | |
| | Names..... | | | | | | | | | | | | | | | | | |
| (d) | Foreign Portfolio Investor | | | | | | | | | | | | | | | | | |
| | Names..... | | | | | | | | | | | | | | | | | |
| (f) | Any other (specify) | | | | | | | | | | | | | | | | | |
| | Names..... | | | | | | | | | | | | | | | | | |
| | Sub. Total (A)(2) | | | | | | | | | | | | | | | | | |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | 1 | 8480331 | | | 8480331 | 42.83 | EQUITY | | 8480331 | 42.83 | N.A. | N.A. | N.A. | N.A. | N.A. | 8480331 |
| | Total | | 1 | 8480331 | | | 8480331 | 42.83 | EQUITY | | 8480331 | 42.83 | N.A. | N.A. | N.A. | N.A. | N.A. | 8480331 |

Details of Shares which remain unclaimed may be given here alongwith details such as number of shareholders, outstanding shares held in demat / unclaimed suspense account voting rights which are frozen etc.

Note

1 PAN would not be displayed on website of Stock Exchange(s)

3 With respect to the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held custodian.

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Table III - Statement showing shareholding pattern of the Public Shareholder

| Category & Name of shareholders | PAN | No. of Shareholders | No. of Fully paid up equity shares held | Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares | | Number of Locked in shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form | |
|--|------------|---------------------|---|-----------------------------------|--|------------------------|---|--|--------|---------|--|--|-------------------------------------|---------|--|---------|---|---------------------------------|
| | | | | | | | | No. of Voting Rights | | | | | Total as a % of Total Voting Rights | No. (a) | As a % of total shares held (b) | No. (a) | | As a % of total shares held (b) |
| | | | | | | | | Class | Class | Total | | | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) = (IV)+(V)+(VI) | (VIII) As a % of (A+B+C2) | (IX) | | | (X) | (XI) = (VII)+(X) As a % of (A+B+C2) | (XII) | | (XIII) | | (XIV) | |
| 1 Institutions | | | | | | | | | | | | | | | | | | |
| (a) Mutual Funds | | | | | | | | | | | | | | | | | | |
| Names..... | | | | | | | | | | | | | | | | | | |
| (b) Ventur Capital Funds | | | | | | | | | | | | | | | | | | |
| Names..... | | | | | | | | | | | | | | | | | | |
| (c) Alternate Investment Funds | | | | | | | | | | | | | | | | | | |
| Names..... | | | | | | | | | | | | | | | | | | |
| (d) Foreign Venture Capital Investors | | | | | | | | | | | | | | | | | | |
| Names..... | | | | | | | | | | | | | | | | | | |
| (e) Foreign Portfolio Investors | | | | | | | | | | | | | | | | | | |
| Names..... | | | | | | | | | | | | | | | | | | |
| (f) Financial Institutions/ Banks | | | | | | | | | | | | | | | | | | |
| Names..... | | | | | | | | | | | | | | | | | | |
| (g) Insurance Companies | | | | | | | | | | | | | | | | | | |
| Names..... | | | | | | | | | | | | | | | | | | |
| (h) Provident Funds/ Pension Funds | | | | | | | | | | | | | | | | | | |
| Names..... | | | | | | | | | | | | | | | | | | |
| (i) Any other (specify) | | | | | | | | | | | | | | | | | | |
| Foreign bank | | | | | | | | | | | | | | | | | | |
| Sub. Total (B)(1) | | | | | | | | | | | | | | | | | | |
| 2 Central Government / State Government(s) / President of India | | | | | | | | | | | | | | | | | | |
| Names..... | | | | | | | | | | | | | | | | | | |
| Sub. Total (B)(2) | | | | | | | | | | | | | | | | | | |
| 3 Non- institutions | | | | | | | | | | | | | | | | | | |
| (a) Individual - i. Individuals shareholders holding nominal share capital upto Rs. 2 Lakhs. | | | 12568 | 3537135 | N.A. | N.A. | 3537135 | 17.86 | EQUITY | 3537135 | 17.86 | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. | 828627 |
| Names..... | | | | | | | | | | | | | | | | | | |
| ii. Individual shareholdings holding nominal share capital in excess of Rs. 2 Lakhs | | | 16 | 3384461 | N.A. | N.A. | 3384461 | 17.09 | EQUITY | 3384461 | 17.09 | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. | 3242661 |
| KIRAN GUJRATI | AAIPG2139G | | | 1257000 | N.A. | N.A. | 1257000 | 6.35 | EQUITY | 1257000 | 6.35 | | | | | | | 1257000 |
| BRIJ RAMAN DAS KINARIWALA | AKFPK0671A | | | 823761 | N.A. | N.A. | 823761 | 4.16 | EQUITY | 823761 | 4.16 | | | | | | | 823761 |
| RAJAN NAGAR | ABRPN4463E | | | 500000 | N.A. | N.A. | 500000 | 2.53 | EQUITY | 500000 | 2.53 | | | | | | | 500000 |
| MADHUSUDAN DAS GUJRATI | AAIPG1421B | | | 284400 | N.A. | N.A. | 284400 | 1.46 | EQUITY | 284400 | 1.44 | | | | | | | 284400 |
| (b) NBFCs registered with RBI | | | | | | | | | | | | | | | | | | |

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|-----|--|------------|-------|----------|------|------|----------|-------|--------|----------|-------|------|------|------|--|------|--|---------|
| | Names..... | | | | | | | | | | | | | | | | | |
| (c) | Employee Trusts | | | | | | | | | | | | | | | | | |
| | Names..... | | | | | | | | | | | | | | | | | |
| (d) | Overseas Depository (Holding DRs) (Balancing figures) | | | | | | | | | | | | | | | | | |
| | Names..... | | | | | | | | | | | | | | | | | |
| (e) | Any other (specify) | | | | | | | | | | | | | | | | | |
| | Clearing Member | | 8 | 8000 | N.A. | N.A. | 8000 | 0.04 | EQUITY | 8000 | 0.04 | N.A. | N.A. | N.A. | | N.A. | | 8000 |
| | NRI | | 8 | 2530639 | N.A. | N.A. | 2530639 | 12.78 | EQUITY | 2530639 | 12.78 | N.A. | N.A. | N.A. | | N.A. | | 1954789 |
| | PRAMOD KUMAR NANDA | AABPN8866G | | 1940789 | | | 1940789 | 9.80 | EQUITY | 1940789 | 9.80 | | | | | | | 1940789 |
| | GIRIM M PATEL | | | 575650 | | | 575650 | 2.91 | EQUITY | 575650 | 2.91 | | | | | | | |
| | Bodies Corporate | | 83 | 1859434 | N.A. | N.A. | 1859434 | 9.39 | EQUITY | 1859434 | 9.39 | N.A. | N.A. | N.A. | | N.A. | | 1632134 |
| | AADHAR PORTFOLIO SERVICE P LTD | AAGCA523P | | 950000 | | | 950000 | 4.80 | EQUITY | 950000 | 4.80 | | | | | | | 950000 |
| | MDG ASSOCIATES PVT.LTD. | AAECA0218P | | 449000 | | | 449000 | 2.27 | EQUITY | 449000 | 2.27 | | | | | | | 449000 |
| | Sub. Total (B)(3) | | 12683 | 11319669 | | | 11319669 | 57.17 | EQUITY | 11319669 | 57.17 | | | | | | | 7666211 |
| | Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3) | | 12683 | 11319669 | | | 11319669 | 57.17 | EQUITY | 11319669 | 57.17 | | | | | | | 7666211 |
| | Total | | 12683 | 11319669 | | | 11319669 | 57.17 | EQUITY | 11319669 | 57.17 | | | | | | | 7666211 |

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %)

Details of Shares which remain unclaimed may be given here alongwith details such as number of shareholders, outstanding shares held in demat / unclaimed suspense account voting rights which are frozen etc.

Note

- 1 PAN would not be displayed on website of Stock Exchnage(s)
- 2 The above format needs to be disclosed alongwith the name of following pesons- Institutions/ Non Institutions holding more than 1% of the total number of shares.
- 3 With respect to the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held custodian.

For JMG Corporation Limited

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Table IV - Statement showing shareholding pattern of the Non- Promoter - Non Public Shareholder

| | Category & Name of shareholders | PAN | No. of Shareholders | No. of Fully paid up equity shares held | Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities | | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares | | Number of Locked in shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form (Not Applicable) |
|-----|---|-------|---------------------|---|-----------------------------------|--|---------------------------|---|--|-------|-------|-------------------------------------|--|---|----------------------------|---------------------------------|--|------------------------------------|---|
| | | | | | | | | | No. of Voting Rights | | | Total as a % of Total Voting Rights | | | No. (a) | As a % of total shares held (b) | No. (Not Applicable) | As a % of total shares held (Not) | |
| | | | | | | | | | Class | Class | Total | | | | | | | | |
| (i) | (ii) | (iii) | (iv) | (v) | (vi) | (vii) = (iv)+(v)+(vi) | (viii) As a % of (A+B+C2) | (ix) | | | | (x) | (xi)=(vii)+(x) As a % of (A+B+C2) | (xii) | | (xiii) | | (xiv) | |
| 1 | Custodian / DR Holder | | | | | | | | | | | | | | | | | | |
| (a) | Name of DR Holders (if applicable) | | | | | | | | | | | | | | | | | | |
| | Names..... | | | | | | | | | | | | | | | | | | |
| (b) | Employee Benefit Trust (under SEBI (Share based Employee Benefit Regulations, 2014) | | | | | | | | | | | | | | | | | | |
| | Names..... | | | | | | | | | | | | | | | | | | |
| | Total Non- Promoter - Non- Public Shareholding (C)= (C)(1)+(C)(2) | | | | | | | | | | | | | | | | | | |

Note

- 1 PAN would not be displayed on website of Stock Exchange(s)
- 2 The above format needs to disclose name of all holders holding more than 1% of the total number of shares.
- 3 With respect to the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

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Table V - Statement showing details of significant beneficial owners

| Sr. No | Details of the beneficial owner (I) | | | Details of the registered owner (II) | | | Particulars of the shares in which significant beneficial interest is held by the beneficial owner (III) | | Date of Creation / acquisition of significant beneficial interest (IV) |
|--------|-------------------------------------|-----|-------------|--------------------------------------|-----|-------------|--|--|--|
| | NAME | PAN | Nationality | Name | PAN | Nationality | Number of shares | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2) | |
| NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| | | | | | | | | | |
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